



Amalgamated Investments SICAV p.l.c.

NOTICE OF EXTRAORDINARY GENERAL MEETING

*Notice is hereby given that an extraordinary general meeting of the members of the above-named company will be held at Aragon House Business Centre Dragonara Road St Julians on the 30 October 2013 at 17:00pm.*

*The business of the meeting will be to consider and if thought fit to pass the following resolutions which will be proposed as extraordinary resolutions:*

**Resolved:**

- That, having regard to {a} the overall investment objectives and historical operations of the Company (the 'Scheme') in respect of the Amalgamated Growth and Income Fund (the 'Sub-Fund') over time which make it appropriate to switch the licence status of the Scheme from one that is promoted to Experienced Investors (which inter alia requires investors to invest a minimum of €10,000 or currency equivalent) to one that is promoted to Qualifying Investors (which inter alia requires investors to invest a minimum of €75,000 or currency equivalent), and {b} the operating efficiencies and cost savings that derive from such a switch, it be and is hereby approved that the directors progress the agreement in principle already procured from the Malta Financial Services Authority whereby the Scheme can be re-licensed as a Professional Investor Fund Targeting Qualifying Investors as subject to the relevant conditions stipulated, and the possible temporary derogations (as separately notified to shareholders) that may, at its sole discretion, be permitted by the Malta Financial Services Authority.
- That in view of the proposed re-licensing as a Professional Investor Fund Targeting Qualifying Investors the Memorandum and Articles of Association of the Company be and are hereby replaced by the Memorandum & Articles of Association as attached which are hereby approved

*By order of the board*

*Norbert Tabone  
Company Secretary  
Amalgamated Investments SICAV p.l.c.  
Aragon House - Business Centre  
Dragonara Road St Julians  
STJ 3140.*

14 October 2013