



## COMPANY ANNOUNCEMENT

Reference is made to the Company Announcement dated 16 April 2018 issued in connection with the preliminary agreement entered into with UniCredit Spa for the acquisition of the latter's shareholding in Bank of Valletta p.l.c.

The conditions precedent in the said agreement were not all satisfied by the 31<sup>st</sup> October 2018 and accordingly, the agreement is automatically terminated.

By order of the Board

Norbert Tabone  
Company Secretary  
Amalgamated Investments SICAV p.l.c.  
Aragon House - Business Centre  
Dragonara Road St Julians  
STJ 3140.

1 November 2018